

Downloading and Installing Reports from the Hubble Community

The first section applies to users of Hubble Desktop Reporting and Hubble Suite.

DOWNLOADING REPORTS

1. From the Report Gallery in the Hubble Community, use the Search options to narrow down results, as desired.
2. Click on the report you wish to download.
3. Select the download link to download the report.
 - a. Hubble Suite reports download a zip file containing the Report (.rdf) file and the instructions on how to install it (.docx) file.
 - i. Extract the contents of the zip file to an accessible location.
 - ii. Follow the instructions in the .docx file to set up the requirements for the report. Note that some of these may already have been met if other reports have already been installed. See the [example](#) instructions below.
4. Import the report .rdf file in either of these ways:
 - a. Within the Administration Application:
 - i. Right-click on **Import/Export**. Select **Open File**.
 - ii. Navigate to where you saved the file and click **Open**.
 - iii. Move the file to the desired folder and grant the necessary Permissions.
 - b. Within Hubble Desktop/Designer Application:
 - i. Go to **File > Import Inquiry**.
 - ii. Navigate to where you have saved the file and click **Open**.
 - iii. Save the report within your repository.
5. Open and modify the inquiry as desired. If date or other filters are preset, you will need to modify them to suit your requirements.
 - a. Note that **Save** will overwrite the imported inquiry, so you may want to keep a read-only copy somewhere to avoid the need for a re-import of the original.
 - b. Designer Express users will have full access to the design of the report. Be sure you understand the joins supplied before making changes or additions.

The remainder of the document applies only to Hubble Suite customers who are running reports on an Accelerator.

INSTALLING HUBBLE SUITE REPORTS

STEPS TO INSTALL

The order in which these steps should be completed is as follows:

1. Replicate – some of the tables may be needed for the New Views.
 - a. Replication requires knowledge of and access to Attunity. Some or all of the tables may have already been replicated.
2. New Views – cannot be chosen until they exist.

- a. Creating Views requires database access using the Hubble EBS or JDE user via SQL Developer, Toad or a similar tool. This must be the same user specified in the Data Connection selected in the Profile.
3. Customer PK Addition – processed at the end of the Profile wizard.
 - a. Customer PK Addition requires Admin rights to the Insightsoftware.com installation directory.
4. Choose – the Profile wizard requires all of the above.
 - a. Running the Profile wizard requires Hubble Administrator access rights.

EXAMPLE OF A SET OF INSTRUCTIONS FOR A REPORT

Report: **AP – Holds R12 - vw**

Description	This report details Invoices on Hold and allows the user to create inquiries on Holds by Invoice, Hold Code and Vendor.
Software Version	2016.1.0.x
Edition	2
ERP	Oracle
Module	DX
Choose <i>Tables and views to be chosen in the profile wizard</i>	AP_HOLDS_ALL AP_INVOICES_ALL AP_SUPPLIER_SITES_ALL AP_SUPPLIERS GL_LEDGERS HR_ORGANIZATION_UNITS (see below)
Replicate <i>Tables to replicated to the accelerator</i>	As above, plus HR_ALL_ORGANIZATION_UNITS_TL HR_ORGANIZATION_INFORMATION
Customer PK Addition <i>Define additional entries in the CustomerPK.xml file found in the root of the InsightSoftware install</i>	<Version Id="Oracle R12"> <PKDef Table="HR_ORGANIZATION_UNITS" Cols="ORGANIZATION_ID" /> </Version>
New Views (SQL) <i>These should be created in the Hubble\EBS database schema on the accelerator</i>	CREATE VIEW HR_ORGANIZATION_UNITS AS (SELECT ...))